

# VALENTINE FOUNDATION

## INTERIM REPORT, Multi-Year Grant Recipients

*E-mail one copy of your completed Interim Report to Alexandra Frazier, Executive Director [avafrazier@gmail.com](mailto:avafrazier@gmail.com) and one copy to your proposing Trustee. **The report must be received by September 15th.***

**•For organizations awarded a grant for general operating funds:**

- A. Within the context of the Social Change Indicator(s) you chose for your grant, please describe the progress your organization has made over the past year. Be sure to specify the Indicator(s).
- B. What has changed in the course of the year (both internal to your organization/project and externally) that has affected -- either positively or negatively -- your ability to use the grant **for the purpose(s) described in your grant application?**
  - Please detail any changes to staff or board, financial climate, legislative or political changes, etc., that have had an impact on the achievement of your goals and objectives, and how you are addressing them.

**•For organizations awarded a grant for a specific project, program or initiative:**

- A. Within the context of the Social Change Indicator(s) you chose for your grant, please describe the progress you have made on your program/project over the past year. Be sure to specify the Indicator(s).
- B. What has changed in the course of the year (both internal to your organization/project and externally) that has affected -- either positively or negatively -- your ability to use the grant **for the purpose(s) described in your grant application?**
  - Please detail any changes to staff or board, financial climate, legislative or political changes, etc., that have had an impact on the achievement of your goals and objectives, and how you are addressing them.

**•Provide a detailed breakdown of how the Valentine Foundation funds were used, including your proposed budget and actual expenditures. Explain any variances.**

Any other feedback or comments are welcome!